

ARIZONA GRAIN, INC.



Arizona Grain, Inc., is a privately-held company located in Casa Grande, Arizona, a small agricultural community approximately 50 miles outside of Phoenix, the capital of Arizona. For many years, we have been supplying high quality durum wheat to the domestic markets of the United States, and many international customers located throughout Europe, Latin America and Africa.



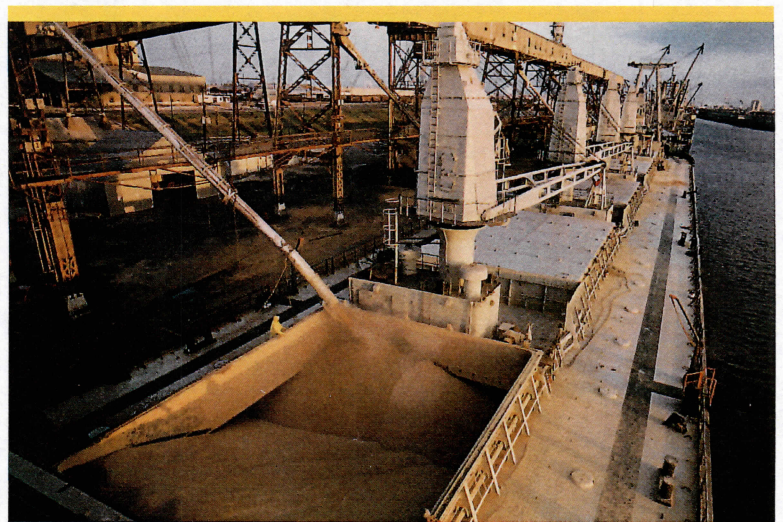
Houston Public Elevator- Houston, Texas

Our durum wheats are known worldwide for their superb milling qualities, which include heavy test weight, low moisture, excellent color, and high semolina yield. Our desert durums provide millers with high gluten strength and excellent protein levels needed to produce quality flour.

These superb qualities are due in large part to Arizona's warm, arid climate, which is a perfect environment for quality durum production. The hot days and cool nights

in the last 60 days of our growing period provide a wheat that is very dry, with a dark golden, vitreous color. Rain is highly unusual during our harvest period, therefore our durum has very high falling numbers due to lack of sprout damage in the wheat.

At Arizona Grain, we take extreme pride in our genetic purity program. We sell farmers in Arizona the certified genetic seed which they grow separately from other types of durum. Harvested durum wheat is then stored and shipped separately by Arizona Grain. This ability to sell a genetic variety of durum wheat is something few durum suppliers can accomplish. There is a tendency for the large grain companies to blend their durum loads, a process that quickly dilutes the high quality of durum wheat that comes from a genetic variety preserved program available from Arizona Grain.



Port of Houston- Houston, Texas

Since Arizona Grain is a smaller grain company, we are able to take the time to provide the kind of specialized service you are looking for. We have the product and facilities that can meet your needs, and we are also available personally to see that your needs are met in a timely and efficient manner. It is our attention to our customers that sets us apart from many of the larger grain companies.

Arizona Grain is actively involved in the buying, storing, and shipping of feedgrains into the state. The company ships large size grain trains from grain originators in the mid-west grain belt to Arizona Grains' facilities in Casa Grande and Buckeye, Arizona. Arizona Grain ships, via truckload quantities, corn, milo, barley, and feedwheat to the state's feedlot, feedmill, and dairy industries. The company has a reputation of timely shipments and personalized service to our feedgrain customers.



Pinal Cattle Co. feedlot- Maricopa, Arizona

Please consider the benefits of doing business with a small grain exporter that focuses on a quality product while providing excellent customer service. Our history of durum exporting is proof that we are knowledgeable and have experience in international marketing of durum wheat. And you will always feel welcome at Arizona Grain.

VALLEY SEED COMPANY

a division of Arizona Grain Inc.



Arizona Grain, Inc.- Casa Grande, Arizona facility

As a diverse agricultural company, Arizona Grain has a seed marketing division called Valley Seed, which is primarily involved in the purchasing, conditioning, and marketing of cereal grain seeds, alfalfa seed, and Bermuda grass seed. We have a state-of-the-art Bermuda grass seed cleaning and packaging facility in Yuma, Arizona, 180 miles west of Casa Grande. Valley Seed also has a cereal seed processing plant in Casa Grande.

Arizona Grain/Valley Seed is fortunate to be part owner of a seed research company known as Arizona Plant Breeders, and we are also a distributor for other seed research companies such as Western Plant Breeders, Germains, Northrup King, Mycogen, and MBS. Through Valley Seed, we are able to provide the highest quality seeds available, which will allow us to remain competitive in the global agricultural marketplace.



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